

ARE WE READY FOR GEN AI?

EXPLORING ASPIRE & ADAPTIVE'S REPORT ON GEN AI

Michał Kościanek Adaptive SAG





Olgierd Sarzyński Cisco

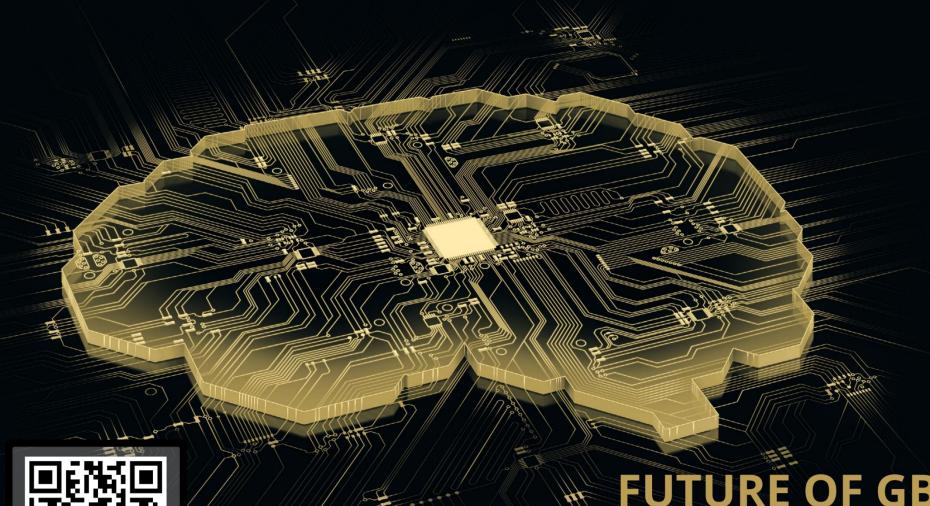
Michał Sokołowski ABB





Bartosz Dyrkacz Sappi







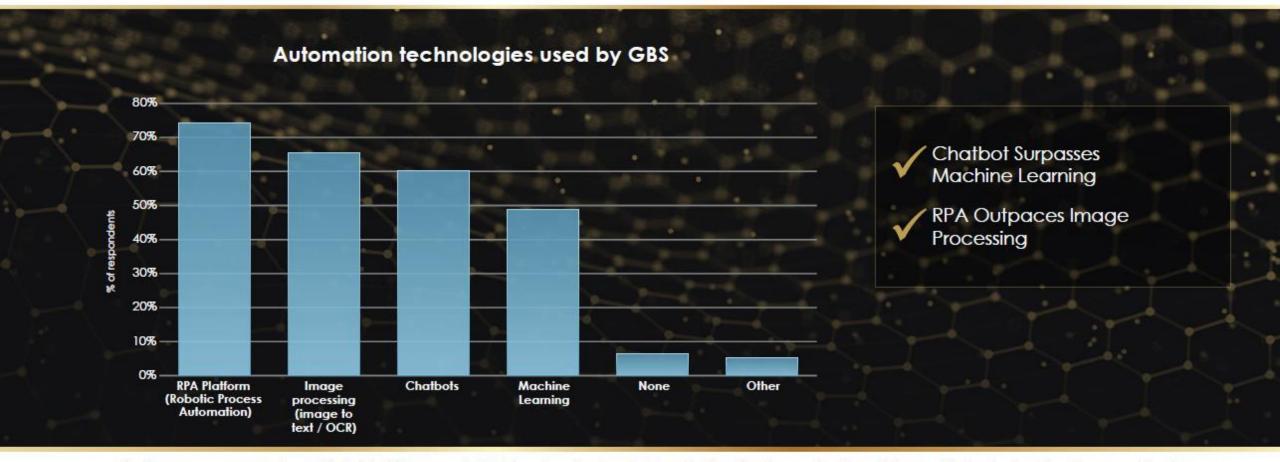




FUTURE OF GBS: READINESS
FOR GENERATIVE AI

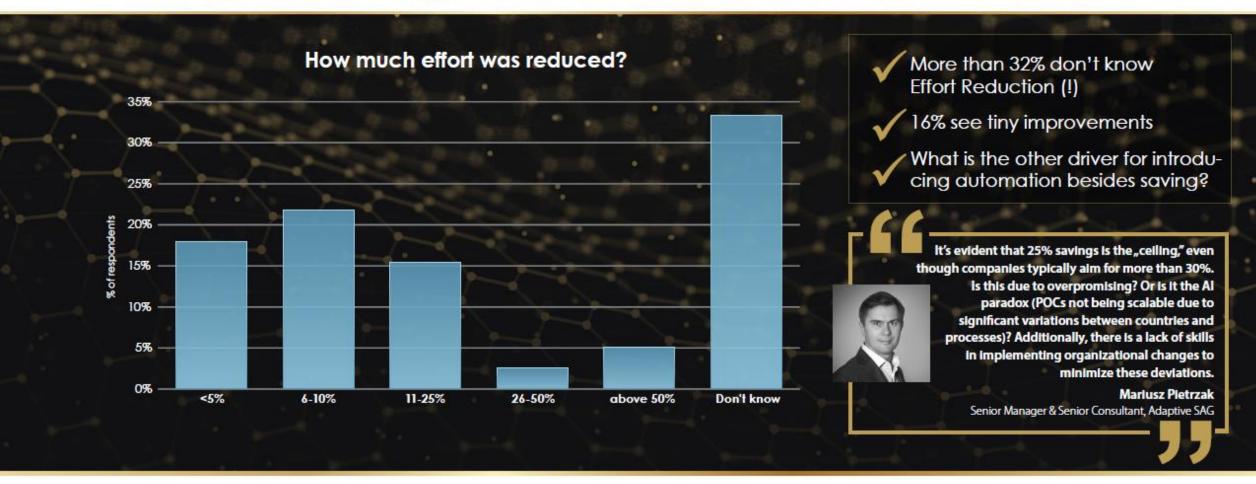
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Most Popular Automations in GBS



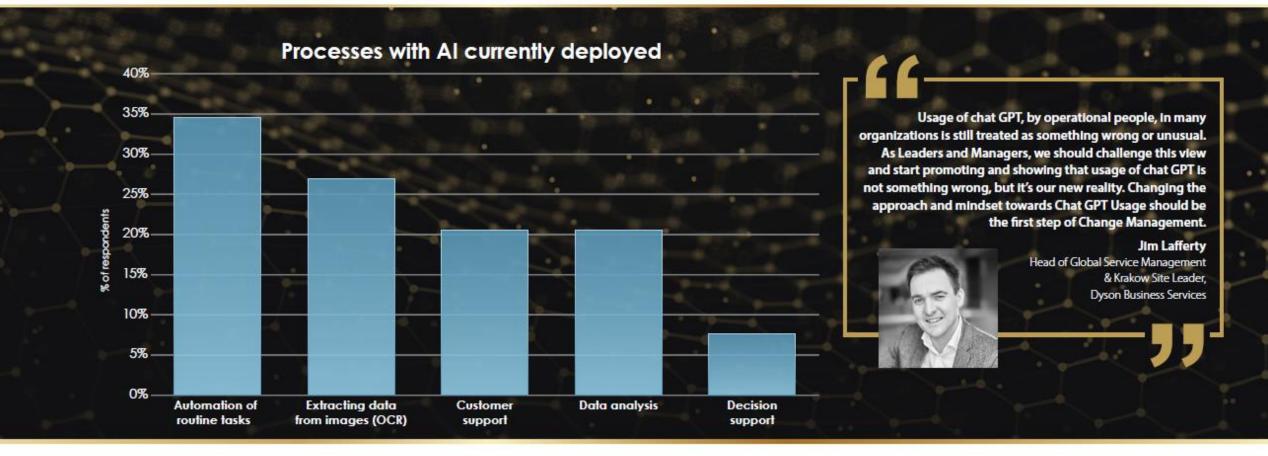
Before we move on to artificial intelligence, let's check out other technologies that were fashionable and talked about quite recently. It seems that most of these technologies have been introduced to our organizations, the most popular of which are RPA, OCR, and ChatBot. Machine Learning is quite popular, although its implementation and even understanding is quite a problem. It seems that the introduction of artificial intelligence, which after all uses ML algorithms, will answer these problems.

Automations: Significant Manual Effort Reduction?



To analyze financial investment behind every implementation, we asked how big the return on this introduction of technologies was. Despite many advantages and many promises, most of the respondents estimate the return at the level of 6% to 10%. Interestingly, as many as 32% of respondents have no knowledge regarding what savings have been made.

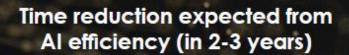
Eliminating Simple, Routine Tasks Selected First

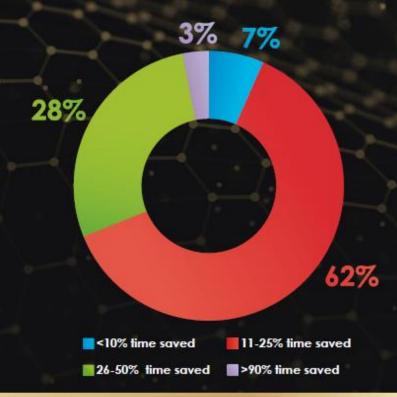


Automation of tasks has the biggest focus, but only for one third of respondents. High level of standardisation continues to be a critical enabler for task elimination and effort reduction.

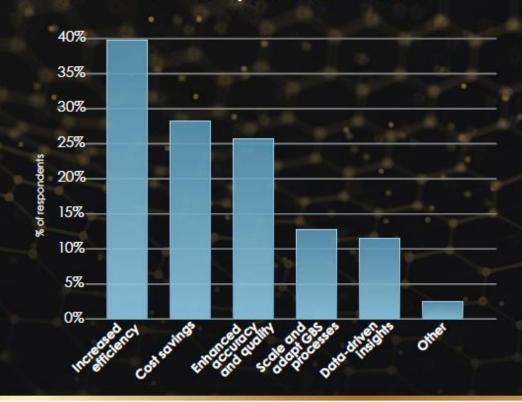
Despite the apparent usefulness of ChatGPT and AI tools in sectors like Customer Support or Data Analysis, they were not the most commonly chosen options by our respondents.

Expected Savings and Benefits





Primary benefits observed or expected from Al implemented in GBS



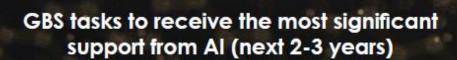


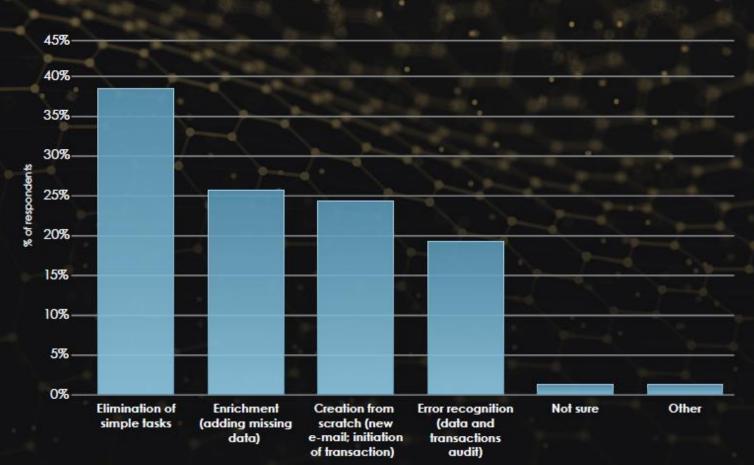
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On one hand, there's immense fear of Job loss among people, yet on the other, we fall to consider how many new Job opportunities could be created.

Marcin Nowakowski Sales Director, FDM Group

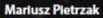
Tasks Expected to be AI-Supported





- Expectations for artificial intelligence are very high and are constantly growing. Therefore, we asked what application AI can have in our shared service centres
- Error catching looks like the easiest and fastest application of AI, and yet it's the lowest. Is it because it's already being used, isn't appreciated, or is it difficult to get a budget for bug catchers?

This is due to the low awareness of what this system can do; People are only familiar with Al from the point of view of ChatGPT and not other possibilities.

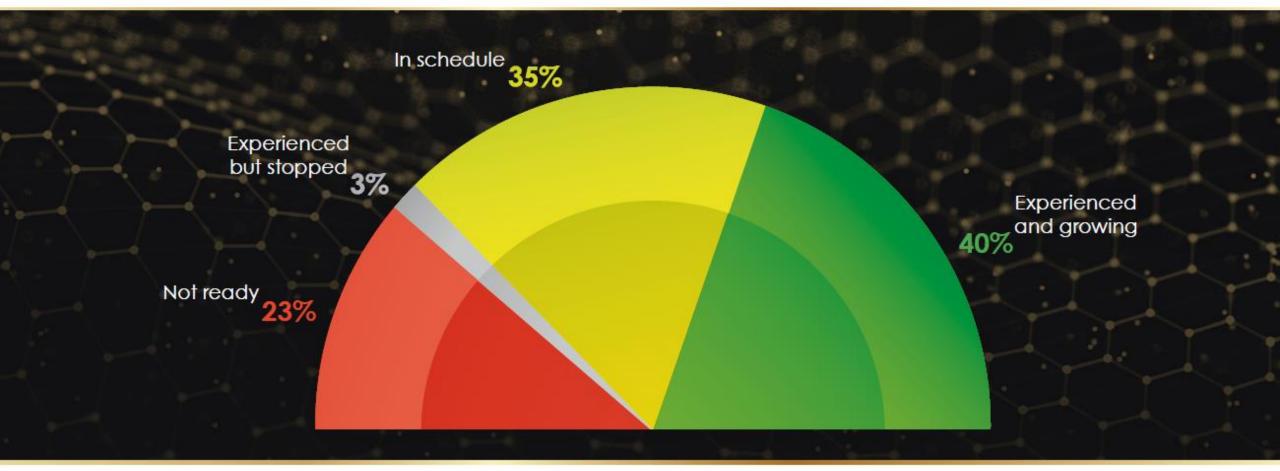


Senior Manager & Senior Consultant, Adaptive SAG





GBS AI Readiness Summary



If we assume that companies that already have AI in their plans do not need to be convinced by AI, we see that only 23% of respondents are unconvinced by these latest technologies. We tested whether willingness and readiness for AI depends on the size of the GBS. As you can see on the next slide, in all large centres AI is already in operation, while most often it is the medium-sized centres that are still undecided about using AI solutions in their plans.



Change Management and

Implementation Management







Key Challenges in Adopting GEN Al:

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- What are the main barriers that GBS centers face in implementing GenAl technologies, and how can organizations overcome these obstacles efficiently?
- Effective Implementation of GEN AI:

What are the most effective strategies to implement GenAl in a GBS setting, and how can the skill gap and security concerns be addressed during the implementation phase?

Change Management and Implementation Management:

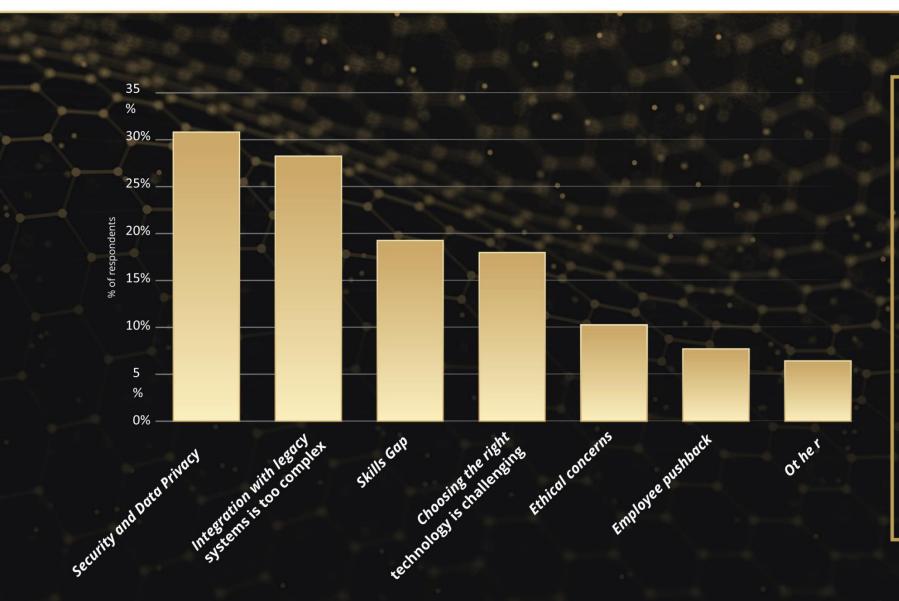
What are the best practices for managing change during the integration of Al solutions, and what fundamental changes need to occur within organizations to ensure successful GenAl adoption?

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What are the main barriers that GBS centers implementing GenAl technologies?



Main Challenges while Implementing Al



Managers prioritize data security and privacy over AI skills shortage. Yes, data security and privacy are crucial (nobody wants their data on a billboard), but with the rise of super-capable local models - where your data never leaves your machine these concerns are rapidly shrinking. The real issue is lack of AI skills. Employees need a crash course on GenAI and its inner workings. Think of it as AI boot camp.

Why? Because without proper AI skills, employees might underutilize the technology or misuse it,

leading to inefficiencies and missed opportunities. Equipped with the right knowledge, they can identify

the best use cases for AI, drive innovation, and ensure smooth implementation and integration into existing

workflows. In short, empowering employees with Al skills transforms them into

Al-savvy wizards. Ethan Mollick, an Associate Professor at the Wharton School and an Al researcher

> nicely puts it: "Your employees are your R&D lab right now".

> > Paweł Płocki

Head of Global Business Services Europe, Trumpf



Can you comment on how can organizations overcome these obstacles efficiently?



BARTOSZ DYRKACZ

HEAD OF CENTER OF PROCESS EXCELLENCE at SAPPI





MICHAŁ SOKOŁOWSKI
BUSINESS SERVICES HUB MANAGER at ABB



OLGIERD SARZYŃSKI LEADER, PAYROLL EMEA AND M&A PAYROLL at CISCO







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Strategies to implement GenAl in a GBS setting



- "I think that we will actually purchase prepackaged AI software, and AI capabilities will be embed- ded in tools we use every day, rather than being developed from the ground up internally as it would require very specific skills and infrastructure/software. In that sense, we are already using AI without having developed it internally"
- 3 levels for the change: 1. Process engineering level at the process team level; 2. SSC/GBS Technology Team; 3. Corporate IT

Can you comment on how can the skill gap and security concerns be addressed during the implementation phase?



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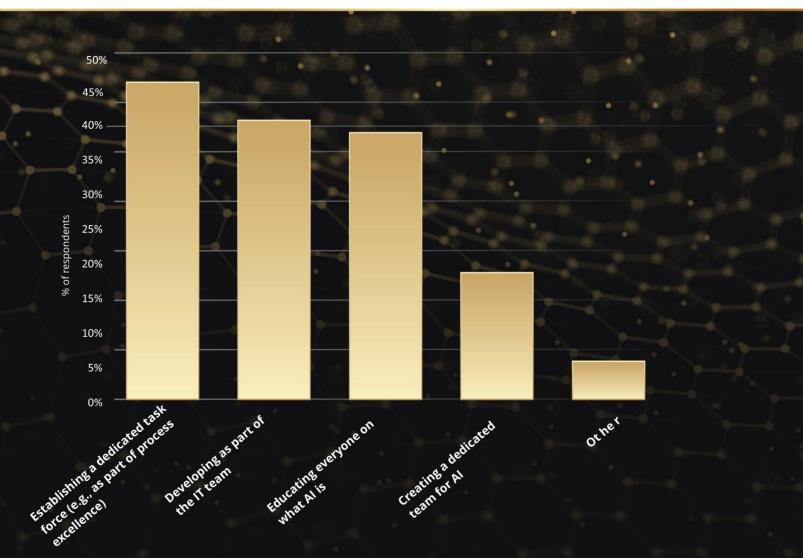
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Strategies for Managing Change during Al integrations



Usage of chat GPT, by operational people, in many organizations is still treated as something wrong or unusual. As Leaders and Managers, we should challenge this view and start promoting and showing that usage of chat GPT is not something wrong, but it's our new reality. Changing the approach and mindset towards Chat GPT Usage should be the first step of Change Management.

Jim Lafferty

Head of Global Service Management & Krakow Site Leader

Dyson Business Services

Can you comment what fundamental changes need to occur within organizations to ensure successful GenAl adoption?



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